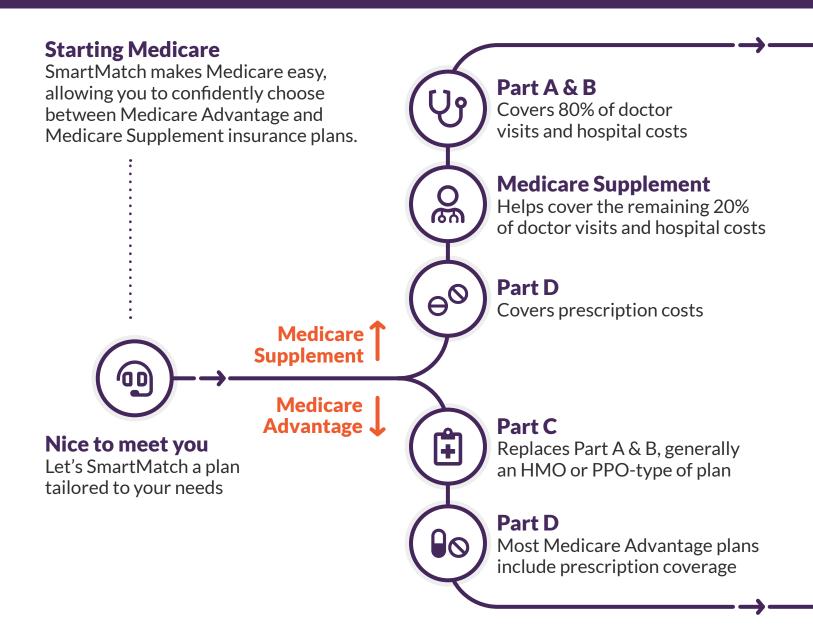




# **The Medicare Roadmap**

Medicare can pull you in different directions. Our licensed insurance agents provide the full range of options available, along with strategies and information to help you see the complete picture.







# The SmartConnect Process

SmartConnect is an exclusive program created specifically for working or retiring adults (and family members) who are Medicare-eligible and may not have fully explored the benefits of Medicare coverage. Here's what concierge service from SmartMatch looks like:



# Educate

The first step is to understand the details that could impact your enrollment, costs, and coverage. To get started, visit SmartConnect's Benefits GPS: gps.smartmatch.com/pareto



#### Connect

Next, we get to know you. We'll ask you some questions about your health insurance needs and preferences so we can head down the right path.



# **Evaluate**

Then, a licensed insurance agent will provide you with the plan and carrier options available to you



# Enroll

While our services are obligation-free, if you find something you like and you're ready to take action, we can enroll you on the spot.



# Support

We have a team who is dedicated to your Medicare experience. They're available to answer questions, conduct policy reviews, and even help you work with the carrier when necessary.

Whether you're familiar with Medicare or just starting out, we're here to guide you confidently through your options.